

Contractor's Bonds Questionnaire

Name of Business (or Tradestyle): _____

Address: _____

Phone #: _____

Tax I.D. #: _____

Date Business Started: _____

Date Incorporated: _____

- Proprietorship
- Partnership
- "C" Corp.
- "S" Corp.
- Other

If successor to prior business, name of predecessor: _____

1. List organization's Principals, officers, key employees (Proj. Mgrs., Superintendents., Estimators, Etc.) Attach resumes, if available.

Name	Position	Date of Birth	% Stock	Construction Experience

(If additional space is needed, attach separate sheet.)

2. Is the full indemnity of all owners, partners and/or stockholders, including each party's respective spouse, available? Yes No

List below the full legal name, address, and social security number of each party and respective spouse:

Name	Home Address & Zip Code	Social Sec. Number

3. List affiliates, subsidiaries, or related companies in which this firm or its stockholders have an interest:

Company	Relationship to Principal	% Ownership by Principal

4. Types of construction work you do: _____

5. Have you been, or do you intend to become involved in Design/Build work, Real Estate Development, Turnkey Projects or Speculative Building? Yes No

If so, please attach a full explanation.

6. Territory of operations: _____

7. List the six largest contracts you have done in the last five (5) years:

1. Owner: _____
 Mailing Address: _____

 Email Address: _____ Phone Number: _____
 Job Description & Location: _____

 Arch./Engineer Mailing Address: _____

 Contract Price: _____ Profit (Gross): _____ Year Done: _____
2. Owner: _____
 Mailing Address: _____

 Email Address: _____ Phone Number: _____
 Job Description & Location: _____

 Arch./Engineer Mailing Address: _____

 Contract Price: _____ Profit (Gross): _____ Year Done: _____
3. Owner: _____
 Mailing Address: _____

 Email Address: _____ Phone Number: _____
 Job Description & Location: _____

 Arch./Engineer Mailing Address: _____

 Contract Price: _____ Profit (Gross): _____ Year Done: _____
4. Owner: _____
 Mailing Address: _____

 Email Address: _____ Phone Number: _____
 Job Description & Location: _____

 Arch./Engineer Mailing Address: _____

 Contract Price: _____ Profit (Gross): _____ Year Done: _____
5. Owner: _____
 Mailing Address: _____

 Email Address: _____ Phone Number: _____
 Job Description & Location: _____

 Arch./Engineer Mailing Address: _____

 Contract Price: _____ Profit (Gross): _____ Year Done: _____
6. Owner: _____
 Mailing Address: _____

 Email Address: _____ Phone Number: _____
 Job Description & Location: _____

 Arch./Engineer Mailing Address: _____

 Contract Price: _____ Profit (Gross): _____ Year Done: _____

8. Are all uncompleted projects on schedule? Yes No
 Are there any disputes, delays, or other problems? Yes No If so, attach full explanation.
9. What surety companies have furnished bonds for you in the past, in what amounts, and through which agency?

10. Name six suppliers from which you buy most of your materials:

Name	Address	Phone #	Email

11. What is the largest amount of uncompleted work on hand you have ever had at one time? _____
 Year? _____
12. What size job and total work program do you feel best able to handle?
 Job? _____ Work Program? _____
13. What is your fiscal year end? _____
14. At which bank have you established a formal line of credit?

Bank	Address	Line Amount	Collateral

15. Is there a buy-sell agreement in effect? Yes No
 If so, please provide a copy. If not, attach full explanation of continuity arrangements:
16. Are there any trust agreements in effect? Yes No
 If so, please attach copy.
 Does this trust now hold, or will hold at some future date any of the company stock or assets? Yes No
17. Do you bond subs? Yes No
 If not, how do you requalify them? _____
18. Have you or any officer, partner, stockholder or principal ever filed for bankruptcy or been associated with a company that has failed to complete a contract, caused a surety a loss, failed in business or compromised a creditor? Yes No
 If so, please attach a full explanation.
19. Are you presently involved in any litigation? Yes No
 If so, please attach a full explanation.

The above answers are true and correct to the best of my knowledge and belief.

Signed, sealed and dated this _____ day of _____, _____

 (Contractor)

 (Witness) By: _____

To whom it may concern:
 This hereby authorizes any party, firm or corporation to furnish information regarding my account, to centry surety company.
 This information is necessary to establish bonding credit.

 (Contractor)

By: _____

