



# AAU FINANCIAL GROUP

*Powered by Zenith Marketing*

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Interested in getting started with AAU? Please answer the following questions:

Name: \_\_\_\_\_

Position: \_\_\_\_\_

Company: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

Email: \_\_\_\_\_

Website: \_\_\_\_\_

1. Number of Employees: \_\_\_\_\_

2. Number of Licensed Agents for Life and Health: \_\_\_\_\_

3. Number of Licensed Agents in Property & Casualty: \_\_\_\_\_

4. What current products do you offer? \_\_\_\_\_

\_\_\_\_\_

5. What carriers do you place those with? \_\_\_\_\_

\_\_\_\_\_

6. Do you currently work with AAU/USG? \_\_\_\_\_

7. How did you hear about us? \_\_\_\_\_

8. What specific services are you interested in? \_\_\_\_\_

9. Sales: Life & Health \_\_\_\_\_

Property & Casualty \_\_\_\_\_

Other \_\_\_\_\_